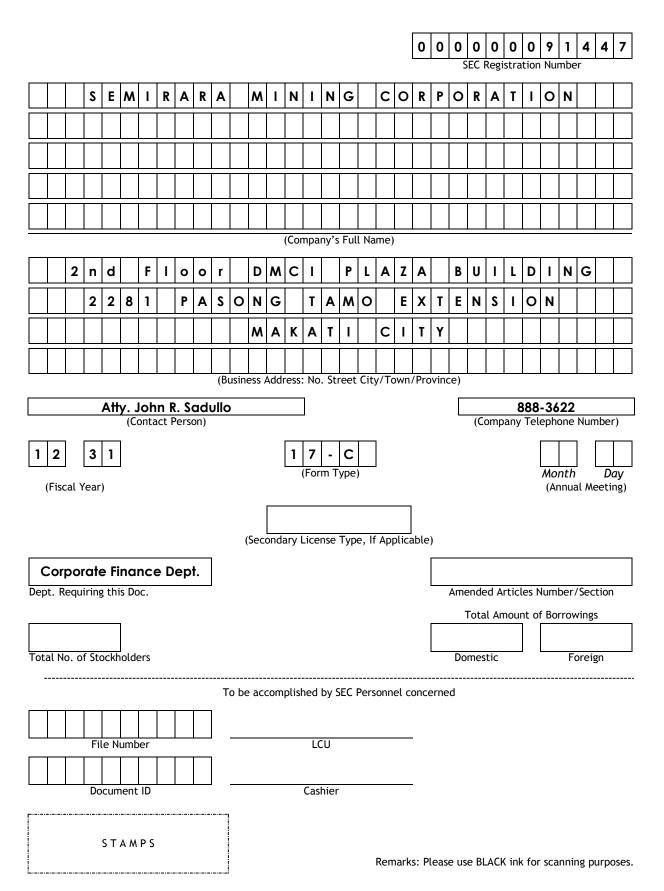
COVER SHEET



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. April 26, 2012

Date of Report

2. SEC Identification No.: <u>91447</u> 3. BIR Tax Identification No.: <u>410-000-190-324</u>

4. SEMIRARA MINING CORPORATION

Exact name of issuer as specified in its charter

5. <u>Philippines</u> Province, country or other jurisdiction of incorporation 6. (SEC Use Only) Industry Classification Code:

1231

Postal Code

- 7. <u>2/F DMCI Plaza Bldg., 2281 Chino Roces Avenue, Makati City</u> Address of principal office
- 8. <u>(2) 888-3555 Fax No. (2) 888-3955</u> Issuer's telephone number, including area code
- 9. Former name or former address, if changed since last report

 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

 <u>Title of Each Class</u>

 Number of Shares of Common Stock

Common Shares

356,250,000

11. Indicate the item numbers reported herein: <u>Item 9</u>.

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Please be informed that SEM-Calaca Power Corporation (SCPC), a wholly-owned subsidiary of Semirara Mining Corporation, declared today, out of its Unrestricted Retained Earnings as of December 31, 2011, cash dividend in the total amount of PhP1.5 Billion payable on June 8, 2012 to stockholders as of Record Date, May 21, 2012. Todate, SCPC has 8 Billion issued and outstanding shares.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer

Signature and Title

Semirara Mining Corporation athillo Iohn Corpo Secretar

Date

April 26, 2012